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| **"APPROVED"**  **By the decision of the meeting of Supervisory Board of the Joint-Stock Company «BIOKIMYO» № 10 of**  **14 Febrary 2023 year**  **Chairman of the Supervisory**  **Board**  **T.Nabiyev**\_\_\_\_\_\_\_\_\_\_\_\_  “\_\_\_\_\_\_”\_\_\_\_\_\_\_\_\_\_\_2023 y  *SEAL* | |  | **"REGISTERED"**  **Deputy Minister of the Ministry of Economy and Finance of the Republic of Uzbekistan**  **\_\_\_\_\_\_\_\_\_\_\_\_\_\_G.Rakhimova**  № L 0160-9  “ 25 ” April , 2023  *SEAL* | |
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| **DECISION ON ISSUEING ADDITIONAL SHARES** | | | | |
| **JSC «BIOKIMYO»** | | | | |

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| **Issued identification number:** | R | U | 1 | 0 | 8 | L | 0 | 1 | 6 | 0 | T | 7 |

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| 2 856 640 registered, simple, uncertificated shares with a nominal value of 3 350 soums.  The method of placement of shares of this issue is a closed subscription.  This issue of shares is the ninth issue. |

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| **Approved by:** The decision of the meeting of the Supervisory Board No. 2/18 of Juny 2, 2018.  According to the statement No. 10 of February 14, 2023 year the meeting of the Supervisory Board of JSC BIOKIMYO JSC, it was decided to issue additional shares.  Issuer's location, postal address, contact phone numbers and e-mail address: |

**Location:** Tashkent region, Yangiyul district, Kymegar Str, 1

**Postal address**: 112004, Tashkent region, Yangiyul city, Kymegar street, 1

**Contact telephones**: 0-370 60 2-49-18, Fax: 0-370 60-2-43-84

**Website**: www.biokimyo.uz

**E-mail:** info@biokimyo.uz, biokimyo@mail.ru

**The head of the Issuer:**  (*signature)* **R.A.Alikulov**

**Deputy. Chief Accountant:** (*signature****)* M.Yu.Karatayeva**

**1. Type of registered shares of this issue (common or preferred):** simple

**2. Form of issue of shares:** uncertificated (non-cash).

**3. Nominal value of issued shares (UZS):** 3 350 sum.

**4. Number of shares issued (units):** 2*856 640* shares

**5. The total value of shares issued (UZS):** 9*569 744 000* soums

**6. Rights of holders of issued shares:**

- inclusion in the register of shareholders of the relevant company;

- receipt of an appropriate extract from the settlement sheet of the depositary;

- Obtaining a part of the company's profit in the form of divedends;

- in case of liquidation of the company, the receipt of a part of the corresponding property belonging to them;

- participation in the management of the company through voting in general meetings of shareholders;

- obtaining in the appropriate order full and reliable information on the results of the company's financial and economic activities;

- freely dispose of the received divedends;

- to protect their rights in the relevant government agencies for the regulation of the securities market and courts;

- demand compensation for damages caused to his interests;

- in order to pursue and protect their interests, join unions and other non-governmental and non-profit organizations;

- have the right to insurance of risks associated with a loss in the receipt of securities, including risks associated with a possible loss of profit

           According to the company's charter and legislative documents, shareholders may also have other rights

**7. Any restrictions on the receipt of shares issued by the company under the charter and / or pursuant to the decision to issue shares:**

There are no restrictions on the shares of the company placed in this issue. According to the decision on the issue, the issued shares by private subscription are placed between the shareholders of the company according to the type in the appropriate amount.

**8. The total amount of the authorized capital of the company (sum):** 9 569 744 000sum

**9. Number of previously placed shares (shown in the allocated form by types):** 2 856 640 registered ordinary uncertificated (non-cash) shares;

**10. Number of corporate bonds issued earlier (shown in the allocated form by types):** The company did not issue bonds;

**11. Conditions and procedure for the placement of issued shares:**

**11.1. Method of placement of issued shares (open or closed subscription):** A closed subscription is required for the placement of shares of this issue. Based on the register formed on the tenth business day from the date of registration of the issue of additional shares, each shareholder is allocated shares of the same type as the shares that he owns, in proportion to the number of shares owned by him, each shareholder additionally one piece (1:1 percentage).

**11.2. Term of placement of the issued shares:** Additional shares of this issue are placed 60 (sixty) days after the issue.

- the date of the beginning of the end of the placement of shares – the decision to issue these shares is made on the 11th day (eleventh day) from the date of state registration.

- the end date of the placement of shares – the last day of the placement of shares, should not exceed 60 (sixty) calendar days after the state registration.

**11.3. The procedure for placement of issued shares:** these shares are distributed among all shareholders in proportion to the number of shares they own, while civil contracts are not violated;

**11.4. The Central Securities Depository and the full name of the company, location, postal address, telephone number relating to the legal forms of the investment intermediary of the accounting entity for securities:**

The Custodian carrying out the registration of the central registrar and his rights for the formation of the register of holders of registered shares of BIOKIMYO JSC:

Central Securities Depository of the Republic of Uzbekistan;

Address: Uzbekistan, 100000, Tashkent city, Mirzo-Ulug’bek district, Mustaqillik street 107.

Telephones: 8-371-236-14-34, fax: 8-371-233-13-57;

The license number and date are not available.

Authority issuing the license: no.

License validity term: no.

The performer of the functions of JSC "BIOKIMYO" for the recording and storage of rights to shares of the company:

JSC MULK SARMOYA BROKERLIK UYI,

Address: Uzbekistan, 100000, Tashkent city, Mirzo-Ulug’bek district, Mustaqillik street 107.

Phones: 267-32-42, fax: 267-36-94

License number and date of issue: No. 107, date of issue 09.12.2012.

Authority issuing the license: Uz.R. Сentre on co-ordinations and development bond market

Validity of the license: unlimited.

**11.5. The procedure for the use of preferential rights for the receipt of outstanding shares:** These shares are placed by private subscription, distributing them among all shareholders in proportion to the number of shares they own. The use of preferential rights is not provided.

**11.6. The cost of shares issued (price) or the procedure for their placement:** These issued shares are placed at a nominal value;

**11.7. Payment** of shares of this issue by increasing the authorized capital of the company by additional issue of shares by **9,569,744,000** soums, where **10,826,930,122.50** soums part of the net profit of previous years and **10,073,414,735.85** soums  
**(94.04 % presterest)** part of the retained earnings of previous years and accounting entries are carried out.

**11.8. If it is revealed that these shares were not issued, the procedure for the return of funds received by the issuer as payment for shares will be as follows:** If it is revealed that these shares were not issued, the funds received by the issuer as payment for shares will be returned according to the procedure determined by law.

**12. According to the legislative documents, the procedure for providing information on the issuance of securities (additional issue) by the issuer**: With the original and copies of the decision on the additional issue of shares can be found in the accounting department of JSC "BIOKIMYO" at the Tashkent region, Yangiyul city, ul .Kymygar 1.

Information on state registration of issued shares can be distributed according to the procedure and time specified in the legislative documents through the official website of the Tashkent Stock Exchange, on the website of the authorized state body responsible for the regulation of the securities market, in the corporate information portal openinfo.uz, as well as in the Compliance with the procedure specified in the law through the media.

 Official website of RSE "Toshkent" www.uzse.uz

Address: Uzbekistan, 100000, Tashkent city, Mirzo-Ulug’bek district, Mustaqillik street 107.

Website of the authorized state agency responsible for the regulation of the securities market, corporate information portal openinfo.uz

Address: Uzbekistan, 100000, Tashkent city, Mirzo-Ulug’bek district, Mustaqillik street 107.

JSC "BIOKIMYO", official website www.biokimyo.uz

Address: Uzbekistan, 112004, Toshkent region, Yangiyul city, Kymegar street, 1

**13. There are no other data**