

**By the decision of the meeting of
Supervisory Board of the Joint-Stock
Company «BIOKIMYO» No 2 of
July 28, 2016**

Chairman of the Supervisory Board
E.K.Uralov

2016

**The Center for regulation and
development of securities marketof
Tashkent regional department
Chief of the department
B.N.Shukurov**

No.

“ ” 2016
SEAL

Issued identification number:

[illegible]

These issued shares through a private subscription are placed by increasing the size of the Statutory Fund. At the same time, each shareholder receives shares of the same type with his own shares equal to the number of his own shares.

Approved by: The decision of the meeting of the Supervisory Board No. 2 of July 28, 2016.

According to the statement No. 2 of July 28, 2016, No 2 at the meeting of the Supervisory Board of JSC BOKIMYO JSC, it was decided to issue additional shares.

Issuer's location, postal address, contact phone numbers and e-mail address:

Location: Tashkent region, Yangiyul district, Kymegar Str. 1

Postal address: 112004, Tashkent region, Yangiul district, Kymegar street, 1

Contact telephones: 0-370 60 2-49-18, Fax: 0-370 60-2-43-84

Website: www.biokimyo.uz

E-mail: info@biokimyo.uz, yangiyolbiokimyo@vinsanoat.uz

The head of the Issuer: S.Sh.Shamshiyev

Deputy. Chief Accountant: KAMemetova

- .. Type of issued registered shares (simple or preferential): simple
- .. Form of issue of shares: uncertificated (non-cash).
3. Nominal value of issued shares (UZS): 3,350 sum.
4. Number of shares issued (units): 1,071,240 shares
5. The total value of shares issued (UZS): 3,588,654,000 soums
6. Rights of holders of issued shares:
- inclusion in the register of shareholders of the relevant company;
 - receipt of an appropriate extract from the settlement sheet of the depository;
 - Obtaining a part of the company's profit in the form of dividends;
 - in case of liquidation of the company, the receipt of a part of the corresponding property belonging to them;
 - participation in the management of the company through voting in general meetings of shareholders;
 - obtaining in the appropriate order full and reliable information on the results of the company's financial and economic activities;
 - freely dispose of the received dividends;
 - to protect their rights in the relevant government agencies for the regulation of the securities market and courts;
 - demand compensation for damages caused to his interests;
 - in order to pursue and protect their interests, join unions and other non-governmental and non-profit organizations;
 - have the right to insurance of risks associated with a loss in the receipt of securities, including risks associated with a possible loss of profit

According to the company's charter and legislative documents, shareholders may also have other rights

7. Any restrictions on the receipt of shares issued by the company under the charter and / or pursuant to the decision to issue shares:

There are no restrictions on the shares of the company placed in this issue. According to the decision on the issue, the issued shares by private subscription are placed between the shareholders of the company according to the type in the appropriate amount.

8. The total amount of the authorized capital of the company (sum): 1 196 218 000 sum

9. Number of previously placed shares (shown in the allocated form by types): 357,080 registered ordinary uncertificated (non-cash) shares;

10. Number of corporate bonds issued earlier (shown in the allocated form by types): The company did not issue bonds;

11. Conditions and procedure for the placement of issued shares:

11.1. Method of placement of issued shares (open or closed subscription): These shares issued by closed subscription were placed between shareholders of the company according to the register formed on June 22, 2016 in accordance with the type of shares in equal quantity.

term of placement of the issued shares: The issued shares shall be for a period of 90 calendar days from the date of their state registration.

the initial date of placement of shares - the date of the decision to issue these shares, the date of their state registration.

- the end date for the placement of shares - the date of the last share placement, but the specified date must not exceed 90 calendar days after their state registration.

11.3. The procedure for placement of issued shares: these shares are distributed among all shareholders in proportion to the number of shares they own, while civil contracts are not violated;

11.4. The Central Securities Depository and the full name of the company, location, postal address, telephone number relating to the legal forms of the investment intermediary of the accounting entity for securities:

The Custodian carrying out the registration of the central registrar and his rights for the formation of the register of holders of registered shares of BIOKIMYO JSC:

Central Securities Depository of the Republic of Uzbekistan;

Address: Uzbekistan, 100000, Tashkent city, Mirabad district, st. Buhoro 10.

Telephones: 8-371-236-14-34, fax: 8-371-233-13-57;

The license number and date are not available.

Authority issuing the license: no.

License validity term: no.

The performer of the functions of JSC "BIOKIMYO" for the recording and storage of rights to shares of the company:

JSC MULK SARMOYA BROKERLIK UYI,

Address: Uzbekistan, 100000, Tashkent city, Mirabad district, Bukhara street 10.

Phones: 236-14-34, fax: 233-13-57

License number and date of issue: No. 107, date of issue 09.12.2012.

Authority issuing the license: Uz.R. KKBFMNKM.

Validity of the license: unlimited.

11.5. The procedure for the use of preferential rights for the receipt of outstanding shares: These shares are placed by private subscription, distributing them among all shareholders in proportion to the number of shares they own. The use of preferential rights is not provided.

11.6. The cost of shares issued (price) or the procedure for their placement: These issued shares are placed at a nominal value;

11.7. Terms and procedure for payment for shares: Payment for shares is made by placing additional shares in the Company's authorized fund at the expense of a part of net profit based on the result of activity for 2015 in the amount of 1 672 552 900 soums and at the expense of a part of retained earnings for past years in the amount of 1 916 101 100 soums, total by way of laying down for the amount of 3,588,645,000 soums and through the relevant entries in the books. At the same time, these shares will be distributed among all shareholders together with shares belonging to them - shares of the same type, in proportion to the number of their shares.

11.8. If it is revealed that these shares were not issued, the procedure for the return of funds received by the issuer as payment for shares will be as follows: If it is revealed that these shares were not issued, the funds received by the issuer as payment for shares will be returned according to the procedure determined by law.

12. According to the legislative documents, the procedure for providing information on the issuance of securities (additional issue) by the issuer: With the original and copies of the decision on the additional issue of shares can be found in the accounting department of JSC "BIOKIMYO" at the Tashkent region, Yangiyulsky district, Yangiyul city, ul .Kymygar 1. Information on state registration of issued shares can be distributed according to the procedure and time specified in the legislative documents through the official website of the Tashkent Stock Exchange, on the website of the authorized state body responsible for the

on of the securities market, in the corporate information portal openinfo.uz, as well
the Compliance with the procedure specified in the law through the media.

Official website of RSE "Toshkent" www.uzse.uz

Address: Uzbekistan, 100000, the city of Toshkent, Mirabad district, st. Bukhoro, 10.

Website of the authorized state agency responsible for the regulation of the securities
market, corporate information portal openinfo.uz

Address: Uzbekistan, 100000, Tashkent, Mirabad district, st. Buhoro 10.

JSC "BIOKIMYO", official website www.biokimyo.uz

Address: Uzbekistan, 112004, Toshkent region, Yangiyul district, Kymegar street, 1

13. There are no other data

BLG TRANSLATIONS



Название документа: **DECISION ON ISSUEING ADDITIONAL SHARES JSC
«BIOKIMYO»**

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Генеральный директор
Мирзаева Р.

26 июня 2017



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